



CITY OF NEW BEDFORD

JONATHAN F. MITCHELL, MAYOR

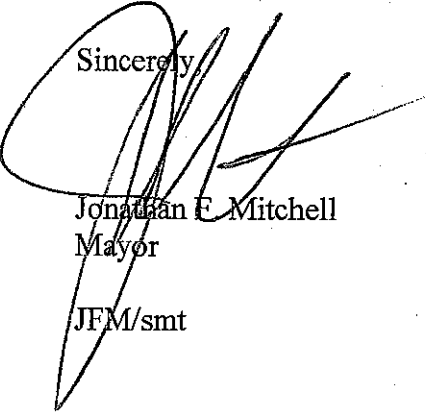
October 6, 2016

City Council President Linda Morad
Honorable Members of the City Council
133 William Street
New Bedford, MA 02740

Dear Council President Morad and Honorable Members of the City Council:

I am submitting for your approval a LOAN ORDER in the amount of \$25,000,000 to pay the costs of projects outlined in the City's long term CSO Control and Integrated Capital Improvements Plan including supplemental integrated capital planning, wastewater collection system improvements, pumping station improvements, a wastewater collection system investigation program and MS4 permit compliance and reporting, and general system improvements.

Sincerely,



Jonathan F. Mitchell
Mayor

JFM/smt



CITY OF NEW BEDFORD

CITY COUNCIL

October 13, 2016

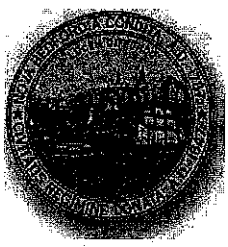
A BOND ORDER TO AUTHORIZE A BORROWING TO PAY THE COSTS OF PROJECTS OUTLINED IN THE CITY'S LONG TERM CSO CONTROL AND INTEGRATED CAPITAL IMPROVEMENTS PLAN INCLUDING SUPPLEMENTAL INTEGRATED CAPITAL PLANNING, WASTEWATER COLLECTION SYSTEM IMPROVEMENTS, PUMPING STATION IMPROVEMENTS, A WASTEWATER COLLECTION SYSTEM INVESTIGATION PROGRAM AND MS4 PERMIT COMPLIANCE AND REPORTING, AND GENERAL SYSTEM IMPROVEMENTS

BE IT ORDERED, BY THE CITY COUNCIL OF THE CITY OF NEW BEDFORD AS FOLLOWS:

That \$25,000,000 is appropriated for the purpose of financing the costs of projects outlined in the City's Long Term CSO Control and Integrated Capital Improvements Plan including Supplemental Integrated Capital Planning, Wastewater Collection System Improvements consisting of improvements to interceptor and collector sewers and improvements to the Shawmut Avenue and MacArthur Drive Sewers, Pumping Station Improvements consisting of improvements at the Front Street and Merrimac Street Pumping Stations, a Wastewater Collection System Investigation Program including field investigations and design recommendations for outlining conveyance system improvements for the next 20- years, MS4 Permit Compliance and Reporting including field mapping and preparation of planning documents, and general system improvements, including without limitation all costs thereof as defined in Section 1 of Chapter 29C of the General Laws; that to meet this appropriation the Treasurer with the approval of the Mayor and the Committee on Finance is authorized to borrow \$25,000,000 and issue bonds or notes therefore under Chapter 44 of the General Laws and/or Chapter 29C of the General Laws; that such bonds or notes shall be general obligations of the City unless the Treasurer with the approval of the Mayor and the Committee on Finance determines that they should be issued as limited obligations and may be secured by local system revenues as defined in Section 1 of Chapter 29C; that the Treasurer with the approval of the Mayor and the Committee on Finance is authorized to borrow all or a portion of such amount from the Massachusetts Clean Water Trust (the "Trust") established pursuant to Chapter 29C of the General Laws; and in connection therewith to enter into a loan agreement and/or a security agreement with the Trust and otherwise to contract with the Trust and the Department of Environmental Protection with respect to such loan and for any federal or state aid available for the project or for the financing thereof; that the Mayor is authorized to enter into a project regulatory agreement with the Department of Environmental Protection, to expend all funds available for the project and to take any other action necessary to carry out the project.

FURTHER ORDERED: That any premium received by the City upon the sale of any bonds or notes approved by this order, less the cost of preparing issuing and marketing them, and any accrued interest received upon the delivery of such bonds or notes, shall be applied to the payment of project costs approved by this order, thereby reducing the amount authorized to be borrowed to pay such costs by a like amount.

FURTHER ORDERED: That the Treasurer is authorized to file an application with the appropriate officials of The Commonwealth of Massachusetts (the "Commonwealth") to qualify under Chapter 44A of the General Laws any and all bonds of the City authorized by this Order, and to provide such information and execute such documents as such officials of the Commonwealth may require in connection therewith.



Department of Public Infrastructure

Euzebio Arruda
Commissioner

CITY OF NEW BEDFORD

Jonathan F. Mitchell, Mayor

Water
Wastewater
Highways
Engineering
Cemeteries
Park Maintenance
Forestry
Energy

TO: Jonathan F. Mitchell, Mayor

FROM: Euzebio Arruda, Commissioner

DATE: September 22, 2016

SUBJECT: Request to Submit Loan Orders to Council

I respectfully request your support in submitting, on behalf of the Department of Public Infrastructure, the attached Water and Wastewater loan orders to City Council for authorization.

The sixty five million dollar (\$65,000,000.00) Water loan order is for the purpose of borrowing financing for capital projects for the construction of water distribution and treatment system improvements including Quittacas Water Treatment Plant Upgrades, High Hill Reservoir Upgrades, Lead Service Abatement Program, Water Meter Replacement Program, and General System Improvements.

The twenty five million dollar (\$25,000,000.00) Wastewater loan order is for the purpose of borrowing financing for the following projects, as outlined in the City's Long Term CSO Control and Integrated Capital Improvements Plan: Supplemental Integrated Capital Planning, Wastewater Collection System Improvements, Pumping Station Improvements, Wastewater Collection System Investigation Program, and MS4 Permit Compliance and Reporting.

Should you have any questions, please do not hesitate to contact me. I appreciate your assistance in this matter.